

UCSD Retirement Association

Educational Seminars

2023-2024 ~ 12:00 pm —1:00 pm

Venue: Zoom Meeting

All seminars are FREE and open to:

RA/EA members and Current UCSD Staff & Faculty

DATE	SEMINAR	SPEAKER
Monday, Sep. 18, 2023	Home Safety Tips	Ron Greenwald
Thursday, Sep. 21, 2023, 10-11:30 AM *in-person option	How Medicare Works Alongside UCSD Healthcare Plans	Ronisha Roberson, HCF
Monday, Oct. 2, 2023	Social Security 101	Ryan Hyslop, CFP
Monday, Oct. 9, 2023	Medicare Seminar	Ryan Hyslop, CFP
Friday, Oct. 13, 2023	Advanced Social Security	Ryan Hyslop, CFP
Monday, Oct. 16, 2023 *in-person option	How Medicare Works Alongside UCSD Healthcare Plans	Ronisha Roberson, HCF
Thursday, Oct. 19, 2023	Estate Planning	Heidi Klippel, Esq.
Wednesday, Oct. 25, 2023	Fiduciary Services Seminar	Heidi Klippel, Esq.
Thursday, Oct. 26, 2023	Long Term Care 101	Linda Jahnke
Wednesday, Nov. 1, 2023	Fall Prevention & Helpful Solutions	Kim Bell, DPT
Thursday, Nov. 9, 2023	Elder Abuse	Heidi Klippel, Esq.
Monday, Nov 13, 2023	Aging Lifecare Professionals	Rebecca Montano
Wednesday, Nov. 15, 2023	Senior Real Estate Options	Ron Greenwald
Thursday, Jan. 11, 2024	How Do I Use My LTCI Policy?	Linda Jahnke
Thursday, Jan. 18, 2024	Probate Seminar	Heidi Klippel, Esq.
Wednesday, Mar. 13, 2024	Fall Prevention & Helpful Solutions	Dr. Kim Bell
Friday, Mar. 15, 2024	Social Security 101	Ryan Hyslop, CFP
Monday, Mar. 18, 2024	Medicare Seminar	Ryan Hyslop, CFP
Thursday, Mar. 21, 2024	Advanced Social Security	Ryan Hyslop, CFP
Wednesday, Mar. 27, 2024 *in-person option	How Medicare Works Alongside UCSD Healthcare Plans	Ronisha Roberson, HCF
Thursday, Mar. 28, 2024	Estate Planning Seminar	Heidi Klippel, Esq.
Monday, Apr. 1, 2024	Long Term Care 101	Linda Jahnke
Wednesday, Apr. 10, 2024	Senior Real Estate Options	Ron Greenwald
Wednesday, Apr. 17, 2024	Home Safety Tips	Ron Greenwald