UNIVERSITY OF CALIFORNIA Retirement Savings Program

One-on-one Counseling from a Fidelity Workplace Financial Consultant

WE CAN HELP MAKE YOUR FINANCIAL GOALS POSSIBLE

As an employee of the University of California, you know firsthand the power of learning something new. And we're here to help you discover new ways to think about your financial future.

Ron Appling, your UC-dedicated Fidelity Workplace Financial Consultant, is ready to help you with:

- **Understanding your retirement benefit options at UC (Pension Choice vs. Savings Choice)**
- **Evaluating your individual situation and priorities**
- **Rollovers into UC Retirement Savings Program**
- **Pre-retirement planning & CAP elections**
- **Comprehensive retirement income planning**

Ron Appling will be available on the following dates:

Location: Virtual/Phone

Date: year round

Time: 8:00am-5:00pm M-F

Room: n/a

We're committed to helping you make informed, thoughtful decisions to meet your goals.

MEET YOUR FIDELITY CONSULTANT

Ron Appling, a Fidelity Workplace Financial Consultant, has more than 14 years with the company and has been dedicated to University of California since 2011. He was previously a retirement counselor with Fidelity's Workplace Investing Tax-Exempt Market. Ron is a Chartered Retirement Planning Counselor℠, investment advisor representative, and a registered securities representative.

Schedule your one-on-one appointment.

Call: **800.558.9182**

Register online:
Fidelity.com/schedule/UC

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Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Advice provided with respect to non-ERISA retirement plans will not be deemed fiduciary in nature under ERISA or the Internal Revenue Code.